

BOUYGUES GROUP - CONSOLIDATED FINANCIAL STATEMENTS

CONSOLIDATED BALANCE SHEET (€ million)

ASSETS	30/06/2013 Net Published	IFRS 11 Restatement	30/06/2013 Restated
Property, plant and equipment	6 438	(76)	6 362
Intangible assets	1 888	(12)	1 876
Goodwill	5 633	(35)	5 598
Investments in joint ventures and associates	5 438	123	5 561
Other non-current financial assets	547	2	549
Deferred tax assets and non-current tax receivable	265		265
NON-CURRENT ASSETS	20 209	2	20 211
Inventories, programmes and broadcasting rights	3 109	(18)	3 091
Advances and down-payments on orders	525	(1)	524
Trade receivables	7 084	(53)	7 031
Tax asset (receivable)	172		172
Other current receivables and prepaid expenses	2 371	(10)	2 361
Cash and cash equivalents	2 587	(18)	2 569
Financial instruments	15		15
Other current financial assets	13		13
CURRENT ASSETS	15 876	(100)	15 776
Held-for-sale assets and operations			
TOTAL ASSETS	36 085	(98)	35 987
LIABILITIES AND SHAREHOLDERS' EQUITY	30/06/2013 Net Published	IFRS 11 Restatement	30/06/2013 Restated
Share capital	319		319
Share premium and reserves	7 537	(3)	7 534
Translation reserve	119		119
Treasury shares			
Consolidated net profit/(loss) for the period	188		188
SHAREHOLDERS' EQUITY ATTRIBUTABLE TO THE GROUP	8 163	(3)	8 160
Non-controlling interests	1 454	(11)	1 443
SHAREHOLDERS' EQUITY	9 617	(14)	9 603
Non-current debt	7 565	(14)	7 551
Non-current provisions	2 132	(1)	2 131
Deferred tax liabilities and non-current tax liabilities	189	(5)	184
NON-CURRENT LIABILITIES	9 886	(20)	9 866
Advances and down-payments received	1 355	(3)	1 352
Current debt	357	(4)	353
Current taxes payable	63	(1)	62
Trade payables	7 339	(28)	7 311
Current provisions	690	(2)	688
Other current liabilities	6 326	(25)	6 301
Overdrafts and short-term bank borrowings	412	(1)	411
Financial instruments	26		26
Other current financial liabilities	14		14
CURRENT LIABILITIES	16 582	(64)	16 518
Liabilities related to held-for-sale operations			
TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	36 085	(98)	35 987
Net surplus cash/(net debt)	(5 758)	1	(5 757)

BOUYGUES GROUP - CONSOLIDATED FINANCIAL STATEMENTS

CONSOLIDATED INCOME STATEMENT (€ million)

	H1 2013 Published	IFRS 11 Restatement	H1 2013 Restated	Q2 2013 Published	IFRS 11 Restatement	Q2 2013 Restated
SALES ^(a)	15 207	(113)	15 094	8 509	(60)	8 449
Other revenues from operations	51		51	26		26
Purchases used in production	(7 168)	55	(7 113)	(4 005)	28	(3 977)
Personnel costs	(3 507)	16	(3 491)	(1 818)	9	(1 809)
External charges	(3 429)	25	(3 404)	(1 838)	11	(1 827)
Taxes other than income tax	(313)	2	(311)	(157)	1	(156)
Net depreciation and amortisation expense	(672)	6	(666)	(351)	4	(347)
Net charges to provisions and impairment losses	(106)	1	(105)	(68)		(68)
Changes in production and property development inventories				(17)		(17)
Other income from operations ^(b)	609	(1)	608	300	(1)	299
Other expenses on operations	(316)		(316)	(149)		(149)
CURRENT OPERATING PROFIT/(LOSS)	356	(9)	347	432	(8)	424
Other operating income						
Other operating expenses						
OPERATING PROFIT/(LOSS)	356	(9)	347	432	(8)	424
Financial income	24	(2)	22	13	(1)	12
Financial expenses	(181)	2	(179)	(91)	1	(90)
COST OF NET DEBT	(157)		(157)	(78)		(78)
Other financial income	26		26	17		17
Other financial expenses	(33)		(33)	(16)	1	(15)
Income tax expense	(102)	4	(98)	(154)	3	(151)
Share of profits/(losses) from investments in joint ventures and associates	134	4	138	70	3	73
NET PROFIT/(LOSS) FROM CONTINUING OPERATIONS	224	(1)	223	271	(1)	270
Net profit/(loss) from discontinued and held-for-sale operations						
NET PROFIT/(LOSS) FOR THE PERIOD	224	(1)	223	271	(1)	270
NET PROFIT/(LOSS) ATTRIBUTABLE TO THE GROUP	188		188	230		230
Net profit/(loss) attributable to non-controlling interests	36	(1)	35	41	(1)	40
^(a) Of which sales generated abroad	4 714	(86)	4 628	2 742	(44)	2 698
^(b) Of which reversals of unutilised provisions/impairment losses	189		189	88		88

BOUYGUES GROUP - CONSOLIDATED FINANCIAL STATEMENTS

CONSOLIDATED CASH FLOW STATEMENT (€ million)

	H1 2013 Published	IFRS 11 Restatement	H1 2013 Restated
I - CASH FLOW FROM CONTINUING OPERATIONS			
A - NET CASH GENERATED BY/(USED IN) OPERATING ACTIVITIES			
Net profit/(loss) from continuing operations	224	(1)	223
Share of profits/(losses) effectively reverting to joint ventures and associates	(103)	6	(97)
Elimination of dividends (non-consolidated companies)	(10)		(10)
Charges to/(reversals of) depreciation, amortisation, impairment & non-current provisions	662	(5)	657
Gains and losses on asset disposals	(20)		(20)
Miscellaneous non-cash charges	(5)	(1)	(6)
Sub-total	748	(1)	747
Cost of net debt	157		157
Income tax expense for the period	102	(4)	98
Cash flow	1 007	(5)	1 002
Income taxes paid during the period	(83)	4	(79)
Changes in working capital related to operating activities ^(a)	(781)	3	(778)
NET CASH GENERATED BY/(USED IN) OPERATING ACTIVITIES	143	2	145
B - NET CASH GENERATED BY/(USED IN) INVESTING ACTIVITIES			
Purchase price of property, plant and equipment and intangible assets	(676)	4	(672)
Proceeds from disposals of property, plant and equipment and intangible assets	59		59
Net liabilities related to property, plant and equipment and intangible assets	(212)	7	(205)
Purchase price of non-consolidated companies and other investments	(1)	(1)	(2)
Proceeds from disposals of non-consolidated companies and other investments	1	1	2
Net liabilities related to non-consolidated companies and other investments			
Effects of changes in scope of consolidation			
Purchase price of investments in consolidated activities	(30)		(30)
Proceeds from disposals of investments in consolidated activities	2		2
Net liabilities related to consolidated activities	(4)		(4)
Other effects of changes in scope of consolidation (cash of acquired and divested companies)	(19)	(7)	(26)
Other cash flows related to investing activities (changes in loans, dividends received from non-consolidated companies)	(13)	(1)	(14)
NET CASH GENERATED BY/(USED IN) INVESTING ACTIVITIES	(893)	3	(890)
C - NET CASH GENERATED BY/(USED IN) FINANCING ACTIVITIES			
Capital increases/(reductions) paid by shareholders & non-controlling interests and other transactions between shareholders	(76)		(76)
Dividends paid during the period:			
Dividends paid to shareholders of the parent company	(511)		(511)
Dividends paid to non-controlling interests in consolidated companies	(80)	1	(79)
Change in current and non-current debt	(521)	(2)	(523)
Cost of net debt	(157)		(157)
Other cash flows related to financing activities	3		3
NET CASH GENERATED BY/(USED IN) FINANCING ACTIVITIES	(1 342)	(1)	(1 343)
D - EFFECT OF FOREIGN EXCHANGE FLUCTUATIONS	(31)	1	(30)
CHANGE IN NET CASH POSITION (A + B + C + D)	(2 123)	5	(2 118)
Net cash position at start of period	4 298	(22)	4 276
Net cash flows during the period	(2 123)	5	(2 118)
Other non-monetary flows			
Net cash position at end of period	2 175	(17)	2 158
II - CASH FLOWS FROM DISCONTINUED AND HELD-FOR-SALE OPERATIONS			
Net cash position at start of period			
Net cash flows during the period			
Net cash position at end of period			

^(a) *Definition of change in working capital related to operating activities: Current assets minus current liabilities (excluding income taxes paid, which are reported separately).*

BOUYGUES CONSTRUCTION GROUP - CONSOLIDATED FINANCIAL STATEMENTS

CONSOLIDATED BALANCE SHEET (€ million)

ASSETS	30/06/2013 Net Published	IFRS 11 Restatement	30/06/2013 Restated
Property, plant and equipment	621	(6)	615
Intangible assets	52		52
Goodwill	481		481
Investments in joint ventures and associates	77	6	83
Other non-current financial assets	286		286
Deferred tax assets and non-current tax receivable	94		94
NON-CURRENT ASSETS	1 611		1 611
Inventories	323	(2)	321
Advances and down-payments on orders	190	(1)	189
Trade receivables	2 580		2 580
Tax asset (receivable)	28		28
Other current receivables and prepaid expenses	777	(2)	775
Cash and cash equivalents	3 559	(3)	3 556
Financial instruments - hedging of debt			
Other current financial assets	6		6
CURRENT ASSETS	7 463	(8)	7 455
Held-for-sale assets and operations			
TOTAL ASSETS	9 074	(8)	9 066
LIABILITIES AND SHAREHOLDERS' EQUITY	30/06/2013 Published	IFRS 11 Restatement	30/06/2013 Restated
Share capital	128		128
Share premium and reserves	425		425
Translation reserve	48		48
Treasury shares			
Consolidated net profit/(loss) for the period	131		131
SHAREHOLDERS' EQUITY ATTRIBUTABLE TO THE GROUP	732		732
Non-controlling interests	10		10
SHAREHOLDERS' EQUITY	742		742
Non-current debt	463	(2)	461
Non-current provisions	896		896
Deferred tax liabilities and non-current tax liabilities	32		32
NON-CURRENT LIABILITIES	1 391	(2)	1 389
Advances and down-payments received	767	(1)	766
Current debt	10		10
Current taxes payable	43	(1)	42
Trade payables	2 872	(3)	2 869
Current provisions	337		337
Other current liabilities	2 668	(1)	2 667
Overdrafts and short-term bank borrowings	241		241
Financial instruments - hedging of debt			
Other current financial liabilities	3		3
CURRENT LIABILITIES	6 941	(6)	6 935
Liabilities related to held-for-sale operations			
TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	9 074	(8)	9 066
Net surplus cash/(net debt)	2 845	(1)	2 844

BOUYGUES CONSTRUCTION GROUP - CONSOLIDATED FINANCIAL STATEMENTS

CONSOLIDATED INCOME STATEMENT (€ million)

	H1 2013 Published	IFRS 11 Restatement	H1 2013 Restated
SALES ^(a)	5 232	(4)	5 228
Other revenues from operations	51		51
Purchases used in production	(2 904)	3	(2 901)
Personnel costs	(1 269)	2	(1 267)
External charges	(781)	1	(780)
Taxes other than income tax	(100)		(100)
Net depreciation and amortisation expense	(98)		(98)
Net charges to provisions and impairment losses	(30)		(30)
Changes in production and property development inventories	(26)		(26)
Other income from operations ^(b)	180		180
Other expenses on operations	(53)		(53)
CURRENT OPERATING PROFIT/(LOSS)	202	2	204
Other operating income			
Other operating expenses			
OPERATING PROFIT/(LOSS)	202	2	204
Financial income	16		16
Financial expenses	(7)		(7)
INCOME FROM NET SURPLUS CASH	9		9
Other financial income	16		16
Other financial expenses	(15)		(15)
Income tax expense	(78)		(78)
Share of profits/(losses) from investments in joint ventures and associates	(3)	(2)	(5)
NET PROFIT/(LOSS) FROM CONTINUING OPERATIONS	131		131
Net profit/(loss) from discontinued and held-for-sale operations			
NET PROFIT/(LOSS) FOR THE PERIOD	131		131
NET PROFIT/(LOSS) ATTRIBUTABLE TO THE GROUP	131		131
Net profit/(loss) attributable to non-controlling interests			
^(a) Of which sales generated abroad	2 331	(4)	2 327
^(b) Of which reversals of unutilised provisions/impairment losses	91		91

BOUYGUES CONSTRUCTION GROUP - CONSOLIDATED FINANCIAL STATEMENTS

CONSOLIDATED CASH FLOW STATEMENT (€ million)

	H1 2013 Published	IFRS 11 Restatement	H1 2013 Restated
I - CASH FLOW FROM CONTINUING OPERATIONS			
A - NET CASH GENERATED BY/(USED IN) OPERATING ACTIVITIES			
Net profit/(loss) from continuing operations	131		131
Share of profits/(losses) effectively reverting to joint ventures and associates	4	2	6
Elimination of dividends (non-consolidated companies)	(8)		(8)
Charges to/(reversals of) depreciation, amortisation, impairment & non-current provisions	117		117
Gains and losses on asset disposals	(8)		(8)
Miscellaneous non-cash charges			
Sub-total	236	2	238
Income from net surplus cash	(9)		(9)
Income tax expense for the period	78		78
Cash flow	305	2	307
Income taxes paid during the period	(82)		(82)
Changes in working capital related to operating activities ^(a)	(136)	(2)	(138)
NET CASH GENERATED BY/(USED IN) OPERATING ACTIVITIES	87		87
B - NET CASH GENERATED BY/(USED IN) INVESTING ACTIVITIES			
Purchase price of property, plant and equipment and intangible assets	(70)		(70)
Proceeds from disposals of property, plant and equipment and intangible assets	15		15
Net liabilities related to property, plant and equipment and intangible assets	(7)		(7)
Purchase price of non-consolidated companies and other investments	(1)		(1)
Proceeds from disposals of non-consolidated companies and other investments			
Net liabilities related to non-consolidated companies and other investments			
Effects of changes in scope of consolidation			
Purchase price of investments in consolidated activities			
Proceeds from disposals of investments in consolidated activities			
Net liabilities related to consolidated activities	(1)		(1)
Other effects of changes in scope of consolidation (cash of acquired and divested companies)	(12)		(12)
Other cash flows related to investing activities (changes in loans, dividends received from non-consolidated companies)	1		1
NET CASH GENERATED BY/(USED IN) INVESTING ACTIVITIES	(75)		(75)
C - NET CASH GENERATED BY/(USED IN) FINANCING ACTIVITIES			
Capital increases/(reductions) paid by shareholders & non-controlling interests and other transactions between shareholders			
Dividends paid during the period:			
Dividends paid to shareholders of the parent company	(267)		(267)
Dividends paid to non-controlling interests in consolidated companies	(1)		(1)
Change in current and non-current debt	(15)		(15)
Income from net surplus cash	9		9
Other cash flows related to financing activities			
NET CASH GENERATED BY/(USED IN) FINANCING ACTIVITIES	(274)		(274)
D - EFFECT OF FOREIGN EXCHANGE FLUCTUATIONS	(30)		(30)
CHANGE IN NET CASH POSITION (A + B + C + D)	(292)		(292)
Net cash position at start of period	3 610	(3)	3 607
Net cash flows during the period	(292)		(292)
Other non-monetary flows			
Net cash position at end of period	3 318	(3)	3 315
II - CASH FLOWS FROM DISCONTINUED AND HELD-FOR-SALE OPERATIONS			
Net cash position at start of period			
Net cash flows during the period			
Net cash position at end of period			

^(a) Definition of change in working capital related to operating activities: Current assets minus current liabilities (excluding income taxes paid, which are reported separately).

COLAS GROUP - CONSOLIDATED FINANCIAL STATEMENTS

CONSOLIDATED BALANCE SHEET (€ million)

ASSETS	30/06/2013 Net Published	IFRS 11 Restatement	30/06/2013 Restated
Property, plant and equipment	2 402	(69)	2 333
Intangible assets	101	(12)	89
Goodwill	496	(26)	470
Investments in joint ventures and associates	475	115	590
Other non-current financial assets	194	2	196
Deferred tax assets and non-current tax receivable	155		155
NON-CURRENT ASSETS	3 823	10	3 833
Inventories	779	(14)	765
Advances and down-payments on orders			
Trade receivables	3 593	(46)	3 547
Tax asset (receivable)	84		84
Other current receivables and prepaid expenses	687	(7)	680
Cash and cash equivalents	350	(16)	334
Financial instruments - hedging of debt	15		15
Other current financial assets	5		5
CURRENT ASSETS	5 513	(83)	5 430
Held-for-sale assets and operations			
TOTAL ASSETS	9 336	(73)	9 263
LIABILITIES AND SHAREHOLDERS' EQUITY	30/06/2013 Published	IFRS 11 Restatement	30/06/2013 Restated
Share capital	49		49
Share premium and reserves	2 166		2 166
Translation reserve	27		27
Treasury shares			
Consolidated net profit/(loss) for the period	(32)		(32)
SHAREHOLDERS' EQUITY ATTRIBUTABLE TO THE GROUP	2 210		2 210
Non-controlling interests	37	(7)	30
SHAREHOLDERS' EQUITY	2 247	(7)	2 240
Non-current debt	385	(12)	373
Non-current provisions	783	(2)	781
Deferred tax liabilities and non-current tax liabilities	95	(4)	91
NON-CURRENT LIABILITIES	1 263	(18)	1 245
Advances and down-payments received	255	(2)	253
Current debt	89	(3)	86
Current taxes payable	18	(1)	17
Trade payables	2 352	(21)	2 331
Current provisions	242	(2)	240
Other current liabilities	1 833	(17)	1 816
Overdrafts and short-term bank borrowings	1 010	(2)	1 008
Financial instruments - hedging of debt	23		23
Other current financial liabilities	4		4
CURRENT LIABILITIES	5 826	(48)	5 778
Liabilities related to held-for-sale operations			
TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	9 336	(73)	9 263
Net surplus cash/(net debt)	(1 142)	1	(1 141)

COLAS GROUP - CONSOLIDATED FINANCIAL STATEMENTS

CONSOLIDATED INCOME STATEMENT (€ million)

	H1 2013 Published	IFRS 11 Restatement	H1 2013 Restated
SALES ^(a)	5 560	(104)	5 456
Other revenues from operations			
Purchases used in production	(2 804)	50	(2 754)
Personnel costs	(1 601)	14	(1 587)
External charges	(1 203)	21	(1 182)
Taxes other than income tax	(84)	2	(82)
Net depreciation and amortisation expense	(183)	5	(178)
Net charges to provisions and impairment losses	(20)		(20)
Changes in production and property development inventories	27		27
Other income from operations ^(b)	293		293
Other expenses on operations	(61)	1	(60)
CURRENT OPERATING PROFIT/(LOSS)	(76)	(11)	(87)
Other operating income			
Other operating expenses			
OPERATING PROFIT/(LOSS)	(76)	(11)	(87)
Financial income	10	(2)	8
Financial expenses	(21)	2	(19)
COST OF NET DEBT	(11)		(11)
Other financial income	5		5
Other financial expenses	(3)		(3)
Income tax expense	24	3	27
Share of profits/(losses) from investments in joint ventures and associates	30	7	37
NET PROFIT/(LOSS) FROM CONTINUING OPERATIONS	(31)	(1)	(32)
Net profit/(loss) from discontinued and held-for-sale operations			
NET PROFIT/(LOSS) FOR THE PERIOD	(31)	(1)	(32)
NET PROFIT/(LOSS) ATTRIBUTABLE TO THE GROUP	(32)		(32)
Net profit/(loss) attributable to non-controlling interests	1	(1)	
^(a) Of which sales generated abroad	2 161	(82)	2 079
^(b) Of which reversals of unutilised provisions/impairment losses	53		53

COLAS GROUP - CONSOLIDATED FINANCIAL STATEMENTS

CONSOLIDATED CASH FLOW STATEMENT (€ million)

	H1 2013 Published	IFRS 11 Restatement	H1 2013 Restated
I - CASH FLOW FROM CONTINUING OPERATIONS			
A - NET CASH GENERATED BY/(USED IN) OPERATING ACTIVITIES			
Net profit/(loss) from continuing operations	(31)	(1)	(32)
Share of profits/(losses) effectively reverting to joint ventures and associates	(2)	3	1
Elimination of dividends (non-consolidated companies)	(2)		(2)
Charges to/(reversals of) depreciation, amortisation, impairment & non-current provisions	174	(5)	169
Gains and losses on asset disposals	(15)		(15)
Miscellaneous non-cash charges	(4)		(4)
Sub-total	120	(3)	117
Cost of net debt	11		11
Income tax expense for the period	(24)	(4)	(28)
Cash flow	107	(7)	100
Income taxes paid during the period	(59)	5	(54)
Changes in working capital related to operating activities ^(a)	(566)	5	(561)
NET CASH GENERATED BY/(USED IN) OPERATING ACTIVITIES	(518)	3	(515)
B - NET CASH GENERATED BY/(USED IN) INVESTING ACTIVITIES			
Purchase price of property, plant and equipment and intangible assets	(141)	4	(137)
Proceeds from disposals of property, plant and equipment and intangible assets	29		29
Net liabilities related to property, plant and equipment and intangible assets	(42)	7	(35)
Purchase price of non-consolidated companies and other investments			
Proceeds from disposals of non-consolidated companies and other investments			
Net liabilities related to non-consolidated companies and other investments			
Effects of changes in scope of consolidation			
Purchase price of investments in consolidated activities	(29)		(29)
Proceeds from disposals of investments in consolidated activities	2		2
Net liabilities related to consolidated activities	(3)		(3)
Other effects of changes in scope of consolidation (cash of acquired and divested companies)	(5)	(7)	(12)
Other cash flows related to investing activities (changes in loans, dividends received from non-consolidated companies)	(8)	(1)	(9)
NET CASH GENERATED BY/(USED IN) INVESTING ACTIVITIES	(197)	3	(194)
C - NET CASH GENERATED BY/(USED IN) FINANCING ACTIVITIES			
Capital increases/(reductions) paid by shareholders & non-controlling interests and other transactions between shareholders			
Dividends paid during the period:			
Dividends paid to shareholders of the parent company	(237)		(237)
Dividends paid to non-controlling interests in consolidated companies	(3)	1	(2)
Change in current and non-current debt	155	(2)	153
Cost of net debt	(11)		(11)
Other cash flows related to financing activities			
NET CASH GENERATED BY/(USED IN) FINANCING ACTIVITIES	(96)	(1)	(97)
D - EFFECT OF FOREIGN EXCHANGE FLUCTUATIONS	1		1
CHANGE IN NET CASH POSITION (A + B + C + D)	(810)	5	(805)
Net cash position at start of period	150	(19)	131
Net cash flows during the period	(810)	5	(805)
Other non-monetary flows			
Net cash position at end of period	(660)	(14)	(674)
II - CASH FLOWS FROM DISCONTINUED AND HELD-FOR-SALE OPERATIONS			
Net cash position at start of period			
Net cash flows during the period			
Net cash position at end of period			

^(a) Definition of change in working capital related to operating activities: Current assets minus current liabilities (excluding income taxes paid, which are reported separately).

TF1 GROUP - CONSOLIDATED FINANCIAL STATEMENTS

CONSOLIDATED BALANCE SHEET (€ million)

ASSETS	30/06/2013 Net Published	IFRS 11 Restatement	30/06/2013 Restated
Property, plant and equipment	212		212
Intangible assets	126	(1)	125
Goodwill	874	(8)	866
Investments in joint ventures and associates	161	2	163
Other non-current financial assets	15		15
Deferred tax assets and non-current tax receivable	11	(1)	10
NON-CURRENT ASSETS	1 399	(8)	1 391
Inventories, programmes and broadcasting rights	647	(2)	645
Advances and down-payments on orders	230		230
Trade receivables	762	(6)	756
Tax asset (receivable)	19		19
Other current receivables and prepaid expenses	348	(2)	346
Cash and cash equivalents	183	1	184
Financial instruments - hedging of debt			
Other current financial assets	2		2
CURRENT ASSETS	2 191	(9)	2 182
Held-for-sale assets and operations			
TOTAL ASSETS	3 590	(17)	3 573
LIABILITIES AND SHAREHOLDERS' EQUITY	30/06/2013 Published	IFRS 11 Restatement	30/06/2013 Restated
Share capital	42		42
Share premium and reserves	1 526	(8)	1 518
Translation reserve			
Treasury shares			
Consolidated net profit/(loss) for the period	42		42
SHAREHOLDERS' EQUITY ATTRIBUTABLE TO THE GROUP	1 610	(8)	1 602
Non-controlling interests	123		123
SHAREHOLDERS' EQUITY	1 733	(8)	1 725
Non-current debt	11		11
Non-current provisions	41		41
Deferred tax liabilities and non-current tax liabilities	9		9
NON-CURRENT LIABILITIES	61		61
Advances and down-payments received	6		6
Current debt	3		3
Current taxes payable	9		9
Trade payables	844	(5)	839
Current provisions	45		45
Other current liabilities	886	(6)	880
Overdrafts and short-term bank borrowings	3	2	5
Financial instruments - hedging of debt			
Other current financial liabilities			
CURRENT LIABILITIES	1 796	(9)	1 787
Liabilities related to held-for-sale operations			
TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	3 590	(17)	3 573
Net surplus cash/(net debt)	166	(1)	165

TF1 GROUP - CONSOLIDATED FINANCIAL STATEMENTS

CONSOLIDATED INCOME STATEMENT (€ million)*

	H1 2013 Published	IFRS 11 Restatement	H1 2013 Restated
SALES ^(a)	1 208	(5)	1 203
Other revenues from operations			
Purchases used in production	(590)	2	(588)
Personnel costs	(206)		(206)
External charges	(218)	3	(215)
Taxes other than income tax	(67)		(67)
Net depreciation and amortisation expense	(35)	1	(34)
Net charges to provisions and impairment losses	(2)	1	(1)
Changes in production and property development inventories			
Other income from operations ^(b)	40	(2)	38
Other expenses on operations	(59)		(59)
CURRENT OPERATING PROFIT/(LOSS)	71		71
Other operating income			
Other operating expenses			
OPERATING PROFIT/(LOSS)	71		71
Financial income			
Financial expenses			
COST OF NET DEBT			
Other financial income	2		2
Other financial expenses	(2)		(2)
Income tax expense	(22)		(22)
Share of profits/(losses) from investments in joint ventures and associates			
NET PROFIT/(LOSS) FROM CONTINUING OPERATIONS	49		49
Net profit/(loss) from discontinued and held-for-sale operations			
NET PROFIT/(LOSS) FOR THE PERIOD	49		49
NET PROFIT/(LOSS) ATTRIBUTABLE TO THE GROUP	42		42
Net profit/(loss) attributable to non-controlling interests	7		7
Basic earnings per share from continuing operations (€)	0,20		0,20
Diluted earnings per share from continuing operations (€)	0,20		0,20
^(a) Of which sales generated abroad	202		202
^(b) Of which reversals of unutilised provisions/impairment losses	16		16

* The income statement as presented includes the contributions from Eurosport International.

In the consolidated financial statements published by TF1, Eurosport International was treated as a held-for-sale operation, and classified (in accordance with IFRS 5) on a separate line, "Net profit/(loss) from discontinued or held-for-sale operations".

TF1 GROUP - CONSOLIDATED FINANCIAL STATEMENTS

CONSOLIDATED CASH FLOW STATEMENT (€ million)*

	H1 2013 Published	IFRS 11 Restatement	H1 2013 Restated
I - CASH FLOW FROM CONTINUING OPERATIONS			
A - NET CASH GENERATED BY/(USED IN) OPERATING ACTIVITIES			
Net profit/(loss) from continuing operations	49		49
Share of profits/(losses) effectively reverting to joint ventures and associates			
Elimination of dividends (non-consolidated companies)			
Charges to/(reversals of) depreciation, amortisation, impairment & non-current provisions	33		33
Gains and losses on asset disposals			
Miscellaneous non-cash charges	(5)		(5)
Sub-total	77		77
Cost of net debt			
Income tax expense for the period	22		22
Cash flow	99		99
Income taxes paid during the period	(21)		(21)
Changes in working capital related to operating activities ^(a)	(5)	(1)	(6)
NET CASH GENERATED BY/(USED IN) OPERATING ACTIVITIES	73	(1)	72
B - NET CASH GENERATED BY/(USED IN) INVESTING ACTIVITIES			
Purchase price of property, plant and equipment and intangible assets	(19)		(19)
Proceeds from disposals of property, plant and equipment and intangible assets	2		2
Net liabilities related to property, plant and equipment and intangible assets	(9)		(9)
Purchase price of non-consolidated companies and other investments			
Proceeds from disposals of non-consolidated companies and other investments	1		1
Net liabilities related to non-consolidated companies and other investments			
Effects of changes in scope of consolidation			
Purchase price of investments in consolidated activities			
Proceeds from disposals of investments in consolidated activities			
Net liabilities related to consolidated activities			
Other effects of changes in scope of consolidation (cash of acquired and divested companies)			
Other cash flows related to investing activities (changes in loans, dividends received from non-consolidated companies)			
NET CASH GENERATED BY/(USED IN) INVESTING ACTIVITIES	(25)		(25)
C - NET CASH GENERATED BY/(USED IN) FINANCING ACTIVITIES			
Capital increases/(reductions) paid by shareholders & non-controlling interests and other transactions between shareholders	(1)		(1)
Dividends paid during the period:			
Dividends paid to shareholders of the parent company	(117)	1	(116)
Dividends paid to non-controlling interests in consolidated companies		(1)	(1)
Change in current and non-current debt	(4)		(4)
Cost of net debt			
Other cash flows related to financing activities			
NET CASH GENERATED BY/(USED IN) FINANCING ACTIVITIES	(122)		(122)
D - EFFECT OF FOREIGN EXCHANGE FLUCTUATIONS			
CHANGE IN NET CASH POSITION (A + B + C + D)	(74)	(1)	(75)
Net cash position at start of period	254		254
Net cash flows during the period	(74)	(1)	(75)
Eurosport International presented as a held-for-sale operation in the balance sheet:			
• Elimination of net cash position at 1 January			
• Elimination of FY 2013 and Q1 2014 cash flows			
	s/total		
Net cash position at end of period	180	(1)	179
II - CASH FLOWS FROM DISCONTINUED AND HELD-FOR-SALE OPERATIONS			
Net cash position at start of period			
Net cash flows during the period			
Net cash position at end of period			

^(a) Definition of change in working capital related to operating activities: Current assets minus current liabilities (excluding income taxes paid, which are reported separately).

* The consolidated cash flow statement as presented includes the contributions from Eurosport International.

In the consolidated financial statements published by TF1, Eurosport International was treated as a held-for-sale operation, and classified (in accordance with IFRS 5) in a separate section, "Cash flows from discontinued or held-for-sale operations".