

BOUYGUES GROUP - CONSOLIDATED FINANCIAL STATEMENTS

CONSOLIDATED BALANCE SHEET (€ million)

ASSETS	31/12/2013 Net Published	IFRS 11 restatements	31/12/2013 Net Restated
Property, plant and equipment	6,319	(73)	6,246
Intangible assets	1,878	(12)	1,866
Goodwill ^(a)	5,280	(35)	5,245
Investments in associates ^(b)	3,386	124	3,510
Other non-current financial assets	570	2	572
Deferred tax assets and non-current tax receivable	251		251
NON-CURRENT ASSETS	17,684	6	17,690
Inventories, programmes and broadcasting rights	3,044	(19)	3,025
Advances and down-payments on orders	474	(1)	473
Trade receivables	6,205	(48)	6,157
Tax asset (receivable)	197	(1)	196
Other current receivables and prepaid expenses	1,950	(3)	1,947
Cash and cash equivalents	3,570	(24)	3,546
Financial instruments ^(c)	13	1	14
Other current financial assets	16		16
CURRENT ASSETS	15,469	(95)	15,374
Held-for-sale assets and operations	1,151		1,151
TOTAL ASSETS	34,304	(89)	34,215
LIABILITIES AND SHAREHOLDERS' EQUITY	31/12/2013 Net Published	IFRS 11 restatements	31/12/2013 Net Restated
Share capital	319		319
Share premium and reserves	7,576	(4)	7,572
Translation reserve	16		16
Treasury shares			
Consolidated net profit/(loss) for the period	(757)		(757)
SHAREHOLDERS' EQUITY ATTRIBUTABLE TO THE GROUP	7,154	(4)	7,150
Non-controlling interests	1,530	(11)	1,519
SHAREHOLDERS' EQUITY	8,684	(15)	8,669
Non-current debt	6,612	(11)	6,601
Non-current provisions	2,176	(3)	2,173
Deferred tax liabilities and non-current tax liabilities	171	(4)	167
NON-CURRENT LIABILITIES	8,959	(18)	8,941
Advances and down-payments received	1,348	(3)	1,345
Current debt	1,009	(3)	1,006
Current taxes payable	121	(1)	120
Trade payables	6,805	(31)	6,774
Current provisions	793	(1)	792
Other current liabilities	6,020	(16)	6,004
Overdrafts and short-term bank borrowings	363	(1)	362
Financial instruments ^(c)	26		26
Other current financial liabilities	10		10
CURRENT LIABILITIES	16,495	(56)	16,439
Liabilities related to held-for-sale operations	166		166
TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	34,304	(89)	34,215
Net surplus cash/(net debt)	(4,427)	(8)	(4,435)

(a) Goodwill of fully consolidated entities.

(b) Entities accounted for by the equity method (including goodwill on such entities).

(c) Fair value hedges of financial liabilities.

BOUYGUES GROUP - CONSOLIDATED FINANCIAL STATEMENTS

CONSOLIDATED INCOME STATEMENT (€ million)

	FY 2013 Net Published	IFRS 11 restatements	FY 2013 Net Restated
SALES	33,345	(224)	33,121
Other revenues from operations	96		96
Purchases used in production	(16,129)	99	(16,030)
Personnel costs	(7,064)	27	(7,037)
External charges	(7,074)	57	(7,017)
Taxes other than income tax	(642)	4	(638)
Net depreciation and amortisation expense	(1,413)	10	(1,403)
Net charges to provisions and impairment losses	(512)	1	(511)
Changes in production and property development inventories	54	1	55
Other income from operations	1,344	(5)	1,339
Other expenses on operations	(661)	5	(656)
CURRENT OPERATING PROFIT/(LOSS)	1,344	(25)	1,319
Other operating income			
Other operating expenses	(91)		(91)
OPERATING PROFIT/(LOSS)	1,253	(25)	1,228
Financial income	55	(3)	52
Financial expenses	(364)	8	(356)
COST OF NET DEBT	(309)	5	(304)
Other financial income	70		70
Other financial expenses	(96)		(96)
Income tax expense	(367)	7	(360)
Associates:			
Share of profits/(losses) and dilution	205	12	217
Alstom impairment loss	(1,404)		(1,404)
NET PROFIT/(LOSS) FROM CONTINUING OPERATIONS	(648)	(1)	(649)
Net profit/(loss) from discontinued and held-for-sale operations			
NET PROFIT/(LOSS) FOR THE PERIOD	(648)	(1)	(649)
NET PROFIT/(LOSS) ATTRIBUTABLE TO THE GROUP	(757)		(757)
Net profit/(loss) attributable to non-controlling interests	109	(1)	108
Basic earnings per share from continuing operations (€)	(2,37)		(2,37)
Diluted earnings per share from continuing operations (€)	(2,37)		(2,37)

BOUYGUES GROUP - CONSOLIDATED FINANCIAL STATEMENTS

CONSOLIDATED CASH FLOW STATEMENT (€ million)

	FY 2013 Net Published	IFRS 11 restatements	FY 2013 Net Restated
I - CASH FLOW FROM CONTINUING OPERATIONS			
A - NET CASH GENERATED BY/(USED IN) OPERATING ACTIVITIES			
Net profit/(loss) from continuing operations	(648)	(1)	(649)
Share of profits effectively reverting to associates	1,340	1	1,341
Elimination of dividends (non-consolidated companies)	(19)		(19)
Charges to/(reversals of) depreciation, amortisation, impairment & non-current provisions	1,453	(10)	1,443
Gains and losses on asset disposals	(47)		(47)
Miscellaneous non-cash charges	(13)		(13)
Sub-total	2,066	(10)	2,056
Cost of net debt	309	(5)	304
Income tax expense for the period	367	(7)	360
Cash flow	2,742	(22)	2,720
Income taxes paid during the period	(303)	9	(294)
Changes in working capital related to operating activities ^(a)	(187)	7	(180)
NET CASH GENERATED BY/(USED IN) OPERATING ACTIVITIES	2,252	(6)	2,246
B - NET CASH GENERATED BY/(USED IN) INVESTING ACTIVITIES			
Purchase price of property, plant and equipment and intangible assets	(1,387)	7	(1,380)
Proceeds from disposals of property, plant and equipment and intangible assets	109		109
Net liabilities related to property, plant and equipment and intangible assets	(70)		(70)
Purchase price of non-consolidated companies and other investments	(6)	(1)	(7)
Proceeds from disposals of non-consolidated companies and other investments	5		5
Net liabilities related to non-consolidated companies and other investments			
Effects of changes in scope of consolidation			
Purchase price of investments in consolidated activities	(99)		(99)
Proceeds from disposals of investments in consolidated activities	14		14
Net liabilities related to consolidated activities	1		1
Other effects of changes in scope of consolidation (cash of acquired and divested companies)	(17)	(7)	(24)
Other cash flows related to investing activities (changes in loans, dividends received from non-consolidated companies)	12	(1)	11
NET CASH GENERATED BY/(USED IN) INVESTING ACTIVITIES	(1,438)	(2)	(1,440)
C - NET CASH GENERATED BY/(USED IN) FINANCING ACTIVITIES			
Capital increases/(reductions) paid by shareholders & non-controlling interests and other transactions between shareholders	(71)	(1)	(72)
Dividends paid during the period:			
Dividends paid to shareholders of the parent company	(511)		(511)
Dividends paid to non-controlling interests in consolidated companies	(80)	1	(79)
Change in current and non-current debt	(813)		(813)
Cost of net debt	(309)	5	(304)
Other cash flows related to financing activities	8		8
NET CASH GENERATED BY/(USED IN) FINANCING ACTIVITIES	(1,776)	5	(1,771)
D - EFFECT OF FOREIGN EXCHANGE FLUCTUATIONS	(60)	2	(58)
CHANGE IN NET CASH POSITION (A + B + C + D)	(1,022)	(1)	(1,023)
Net cash position at start of period	4,298	(22)	4,276
Net cash flows during the period	(1,022)	(1)	(1,023)
Eurosport International presented as a held-for-sale operation in the balance sheet:			
• Elimination of net cash position at 1 January	(13)		(13)
• Elimination of 2013 cash flows	(56)		(56)
Net cash position at end of period	3,207	(23)	3,184
II - CASH FLOWS FROM DISCONTINUED AND HELD-FOR-SALE OPERATIONS			
Net cash position at start of period			
Net cash flows during the period			
Net cash position at end of period			

(a) *Definition of change in working capital related to operating activities: Current assets minus current liabilities (excluding income taxes paid, which are reported separately).*

BOUYGUES CONSTRUCTION GROUP - CONSOLIDATED FINANCIAL STATEMENTS

CONSOLIDATED BALANCE SHEET (€ million)

ASSETS	31/12/2013 Net Published	IFRS 11 restatements	31/12/2013 Net Restated
Property, plant and equipment	625	(5)	620
Intangible assets	50		50
Goodwill ^(a)	483		483
Investments in associates ^(b)	69	6	75
Other non-current financial assets	303		303
Deferred tax assets and non-current tax receivable	93		93
NON-CURRENT ASSETS	1,623	1	1,624
Inventories	340	(3)	337
Advances and down-payments on orders	160		160
Trade receivables	2,545	(2)	2,543
Tax asset (receivable)	37		37
Other current receivables and prepaid expenses	727	(2)	725
Cash and cash equivalents	3,813	(2)	3,811
Financial instruments ^(c)			
Other current financial assets	12		12
CURRENT ASSETS	7,634	(9)	7,625
Held-for-sale assets and operations			
TOTAL ASSETS	9,257	(8)	9,249
LIABILITIES AND SHAREHOLDERS' EQUITY	31/12/2013 Published	IFRS 11 restatements	31/12/2013 Restated
Share capital	128		128
Share premium and reserves	434		434
Translation reserve	63		63
Treasury shares			
Consolidated net profit/(loss) for the period	277		277
SHAREHOLDERS' EQUITY ATTRIBUTABLE TO THE GROUP	902		902
Non-controlling interests	12		12
SHAREHOLDERS' EQUITY	914		914
Non-current debt	460	(2)	458
Non-current provisions	888		888
Deferred tax liabilities and non-current tax liabilities	29		29
NON-CURRENT LIABILITIES	1,377	(2)	1,375
Advances and down-payments received	688	(1)	687
Current debt	10		10
Current taxes payable	64		64
Trade payables	2,802	(3)	2,799
Current provisions	427		427
Other current liabilities	2,636	(2)	2,634
Overdrafts and short-term bank borrowings	337		337
Financial instruments ^(c)			
Other current financial liabilities	2		2
CURRENT LIABILITIES	6,966	(6)	6,960
Liabilities related to held-for-sale operations			
TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	9,257	(8)	9,249
Net surplus cash/(net debt)	3,006		3,006

(a) Goodwill of fully consolidated entities.

(b) Entities accounted for by the equity method (including goodwill on such entities).

(c) Fair value hedges of financial liabilities.

BOUYGUES CONSTRUCTION GROUP - CONSOLIDATED FINANCIAL STATEMENTS

CONSOLIDATED INCOME STATEMENT (€ million)

	FY 2013 Net Published	IFRS 11 restatements	FY 2013 Net Restated
SALES	11,111	(10)	11,101
Other revenues from operations	95		95
Purchases used in production	(6,357)	6	(6,351)
Personnel costs	(2,518)	3	(2,515)
External charges	(1,564)	3	(1,561)
Taxes other than income tax	(174)		(174)
Net depreciation and amortisation expense	(192)		(192)
Net charges to provisions and impairment losses	(265)		(265)
Changes in production and property development inventories	7		7
Other income from operations	414		414
Other expenses on operations	(122)		(122)
CURRENT OPERATING PROFIT/(LOSS)	435	2	437
Other operating income			
Other operating expenses			
OPERATING PROFIT/(LOSS)	435	2	437
Financial income	34		34
Financial expenses	(14)		(14)
INCOME FROM NET SURPLUS CASH	20		20
Other financial income	39		39
Other financial expenses	(43)		(43)
Income tax expense	(162)		(162)
Share of profits/(losses) of associates	(11)	(2)	(13)
NET PROFIT/(LOSS) FROM CONTINUING OPERATIONS	278		278
Net profit/(loss) from discontinued and held-for-sale operations			
NET PROFIT/(LOSS) FOR THE PERIOD	278		278
NET PROFIT/(LOSS) ATTRIBUTABLE TO THE GROUP	277		277
Net profit/(loss) attributable to non-controlling interests	1		1
Basic earnings per share from continuing operations (€)	162,35		162,35
Diluted earnings per share from continuing operations (€)	162,35		162,35

BOUYGUES CONSTRUCTION GROUP - CONSOLIDATED FINANCIAL STATEMENTS

CONSOLIDATED CASH FLOW STATEMENT (€ million)

	FY 2013 Net Published	IFRS 11 restatements	FY 2013 Net Restated
I - CASH FLOW FROM CONTINUING OPERATIONS			
A - NET CASH GENERATED BY/(USED IN) OPERATING ACTIVITIES			
Net profit/(loss) from continuing operations	278		278
Share of profits effectively reverting to associates	19	2	21
Elimination of dividends (non-consolidated companies)	(13)		(13)
Charges to/(reversals of) depreciation, amortisation, impairment & non-current provisions	217		217
Gains and losses on asset disposals	(13)		(13)
Miscellaneous non-cash charges			
Sub-total	488	2	490
Income from net surplus cash	(20)		(20)
Income tax expense for the period	162		162
Cash flow	630	2	632
Income taxes paid during the period	(152)		(152)
Changes in working capital related to operating activities ^(a)	(99)	(1)	(100)
NET CASH GENERATED BY/(USED IN) OPERATING ACTIVITIES	379	1	380
B - NET CASH GENERATED BY/(USED IN) INVESTING ACTIVITIES			
Purchase price of property, plant and equipment and intangible assets	(192)		(192)
Proceeds from disposals of property, plant and equipment and intangible assets	33		33
Net liabilities related to property, plant and equipment and intangible assets	6		6
Purchase price of non-consolidated companies and other investments	(2)		(2)
Proceeds from disposals of non-consolidated companies and other investments	1		1
Net liabilities related to non-consolidated companies and other investments			
Effects of changes in scope of consolidation			
Purchase price of investments in consolidated activities			
Proceeds from disposals of investments in consolidated activities	1		1
Net liabilities related to consolidated activities	(2)		(2)
Other effects of changes in scope of consolidation (cash of acquired and divested companies)	(11)		(11)
Other cash flows related to investing activities (changes in loans, dividends received from non-consolidated companies)	(21)		(21)
NET CASH GENERATED BY/(USED IN) INVESTING ACTIVITIES	(187)		(187)
C - NET CASH GENERATED BY/(USED IN) FINANCING ACTIVITIES			
Capital increases/(reductions) paid by shareholders & non-controlling interests and other transactions between shareholders			
Dividends paid during the period:			
Dividends paid to shareholders of the parent company	(267)		(267)
Dividends paid to non-controlling interests in consolidated companies	(1)		(1)
Change in current and non-current debt	(18)		(18)
Income from net surplus cash	20		20
Other cash flows related to financing activities			
NET CASH GENERATED BY/(USED IN) FINANCING ACTIVITIES	(266)		(266)
D - EFFECT OF FOREIGN EXCHANGE FLUCTUATIONS	(60)		(60)
CHANGE IN NET CASH POSITION (A + B + C + D)	(134)	1	(133)
Net cash position at start of period	3,610	(3)	3,607
Net cash flows during the period	(134)	1	(133)
Other non-monetary flows			
Net cash position at end of period	3,476	(2)	3,474
II - CASH FLOWS FROM DISCONTINUED AND HELD-FOR-SALE OPERATIONS			
Net cash position at start of period			
Net cash flows during the period			
Net cash position at end of period			

(a) *Definition of change in working capital related to operating activities* : Current assets minus current liabilities (excluding income taxes paid, which are reported separately).

COLAS GROUP - CONSOLIDATED FINANCIAL STATEMENTS

CONSOLIDATED BALANCE SHEET (€ million)

ASSETS	31/12/2013 Net Published	IFRS 11 restatements	31/12/2013 Net Restated
Property, plant and equipment	2,332	(68)	2,264
Intangible assets	108	(12)	96
Goodwill ^(a)	548	(26)	522
Investments in associates ^(b)	123	117	240
Other non-current financial assets	198	3	201
Deferred tax assets and non-current tax receivable	156		156
NON-CURRENT ASSETS	3,465	14	3,479
Inventories	619	(13)	606
Advances and down-payments on orders			
Trade receivables	2,802	(43)	2,759
Tax asset (receivable)	49		49
Other current receivables and prepaid expenses	491	(2)	489
Cash and cash equivalents	531	(22)	509
Financial instruments ^(c)	13		13
Other current financial assets	4		4
CURRENT ASSETS	4,509	(80)	4,429
Held-for-sale assets and operations	358		358
TOTAL ASSETS	8,332	(66)	8,266
LIABILITIES AND SHAREHOLDERS' EQUITY	31/12/2013 Net Published	IFRS 11 restatements	31/12/2013 Net Restated
Share capital	49		49
Share premium and reserves	2,158		2,158
Translation reserve	(23)		(23)
Treasury shares			
Consolidated net profit/(loss) for the period	312		312
SHAREHOLDERS' EQUITY ATTRIBUTABLE TO THE GROUP	2,496		2,496
Non-controlling interests	38	(7)	31
SHAREHOLDERS' EQUITY	2,534	(7)	2,527
Non-current debt	231	(10)	221
Non-current provisions	796	(3)	793
Deferred tax liabilities and non-current tax liabilities	92	(5)	87
NON-CURRENT LIABILITIES	1,119	(18)	1,101
Advances and down-payments received	364	(2)	362
Current debt	61	(3)	58
Current taxes payable	54	(1)	53
Trade payables	2,080	(22)	2,058
Current provisions	261	(1)	260
Other current liabilities	1,644	(11)	1,633
Overdrafts and short-term bank borrowings	191	(1)	190
Financial instruments ^(c)	22		22
Other current financial liabilities	2		2
CURRENT LIABILITIES	4,679	(41)	4,638
Liabilities related to held-for-sale operations			
TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	8,332	(66)	8,266
Net surplus cash/(net debt)	39	(8)	31

(a) Goodwill of fully consolidated entities.

(b) Entities accounted for by the equity method (including goodwill on such entities).

(c) Fair value hedges of financial liabilities.

COLAS GROUP - CONSOLIDATED FINANCIAL STATEMENTS

CONSOLIDATED INCOME STATEMENT (€ million)

	FY 2013 Net Published	IFRS 11 restatements	FY 2013 Net Restated
SALES	13,049	(204)	12,845
Other revenues from operations			
Purchases used in production	(6,582)	89	(6,493)
Personnel costs	(3,284)	23	(3,261)
External charges	(2,603)	50	(2,553)
Taxes other than income tax	(171)	3	(168)
Net depreciation and amortisation expense	(417)	10	(407)
Net charges to provisions and impairment losses	(125)		(125)
Changes in production and property development inventories	17	1	18
Other income from operations	677	(3)	674
Other expenses on operations	(144)	4	(140)
CURRENT OPERATING PROFIT/(LOSS)	417	(27)	390
Other operating income			
Other operating expenses	(11)		(11)
OPERATING PROFIT/(LOSS)	406	(27)	379
Financial income	22	(3)	19
Financial expenses	(48)	8	(40)
COST OF NET DEBT	(26)	5	(21)
Other financial income	8		8
Other financial expenses	(10)		(10)
Income tax expense	(127)	7	(120)
Share of profits/(losses) of associates	64	14	78
NET PROFIT/(LOSS) FROM CONTINUING OPERATIONS	315	(1)	314
Net profit/(loss) from discontinued and held-for-sale operations			
NET PROFIT/(LOSS) FOR THE PERIOD	315	(1)	314
NET PROFIT/(LOSS) ATTRIBUTABLE TO THE GROUP	312		312
Net profit/(loss) attributable to non-controlling interests	3	(1)	2
Basic earnings per share from continuing operations (€)	9,55		9,55
Diluted earnings per share from continuing operations (€)	9,55		9,55

COLAS GROUP - CONSOLIDATED FINANCIAL STATEMENTS

CONSOLIDATED CASH FLOW STATEMENT (€ million)

	FY 2013 Net Published	IFRS 11 restatements	FY 2013 Net Restated
I - CASH FLOW FROM CONTINUING OPERATIONS			
A - NET CASH GENERATED BY/(USED IN) OPERATING ACTIVITIES			
Net profit/(loss) from continuing operations	315	(1)	314
Share of profits effectively reverting to associates	(9)	(1)	(10)
Elimination of dividends (non-consolidated companies)	(3)		(3)
Charges to/(reversals of) depreciation, amortisation, impairment & non-current provisions	409	(9)	400
Gains and losses on asset disposals	(30)		(30)
Miscellaneous non-cash charges	(4)		(4)
Sub-total	678	(11)	667
Cost of net debt	26	(5)	21
Income tax expense for the period	127	(7)	120
Cash flow	831	(23)	808
Income taxes paid during the period	(130)	7	(123)
Changes in working capital related to operating activities ^(a)	169	8	177
NET CASH GENERATED BY/(USED IN) OPERATING ACTIVITIES	870	(8)	862
B - NET CASH GENERATED BY/(USED IN) INVESTING ACTIVITIES			
Purchase price of property, plant and equipment and intangible assets	(353)	7	(346)
Proceeds from disposals of property, plant and equipment and intangible assets	57		57
Net liabilities related to property, plant and equipment and intangible assets	14		14
Purchase price of non-consolidated companies and other investments	(3)		(3)
Proceeds from disposals of non-consolidated companies and other investments	1		1
Net liabilities related to non-consolidated companies and other investments			
Effects of changes in scope of consolidation			
Purchase price of investments in consolidated activities	(97)		(97)
Proceeds from disposals of investments in consolidated activities	2		2
Net liabilities related to consolidated activities	2		2
Other effects of changes in scope of consolidation (cash of acquired and divested companies)	(2)	(7)	(9)
Other cash flows related to investing activities (changes in loans, dividends received from non-consolidated companies)	(11)	(1)	(12)
NET CASH GENERATED BY/(USED IN) INVESTING ACTIVITIES	(390)	(1)	(391)
C - NET CASH GENERATED BY/(USED IN) FINANCING ACTIVITIES			
Capital increases/(reductions) paid by shareholders & non-controlling interests and other transactions between shareholders	(4)		(4)
Dividends paid during the period:			
Dividends paid to shareholders of the parent company	(237)		(237)
Dividends paid to non-controlling interests in consolidated companies	(3)	1	(2)
Change in current and non-current debt	(21)		(21)
Cost of net debt	(26)	5	(21)
Other cash flows related to financing activities			
NET CASH GENERATED BY/(USED IN) FINANCING ACTIVITIES	(291)	6	(285)
D - EFFECT OF FOREIGN EXCHANGE FLUCTUATIONS			
	1	1	2
CHANGE IN NET CASH POSITION (A + B + C + D)	190	(2)	188
Net cash position at start of period	150	(19)	131
Net cash flows during the period	190	(2)	188
Other non-monetary flows			
Net cash position at end of period	340	(21)	319
II - CASH FLOWS FROM DISCONTINUED AND HELD-FOR-SALE OPERATIONS			
Net cash position at start of period			
Net cash flows during the period			
Net cash position at end of period			

(a) *Definition of change in working capital related to operating activities*: Current assets minus current liabilities (excluding income taxes paid, which are reported separately).

TF1 GROUP - CONSOLIDATED FINANCIAL STATEMENTS

CONSOLIDATED BALANCE SHEET (€ million)

ASSETS	31/12/2013 Net Published	IFRS 11 restatements	31/12/2013 Net Restated
Property, plant and equipment	190		190
Intangible assets	109		109
Goodwill ^(a)	483	(8)	475
Investments in associates ^(b)	82		82
Other non-current financial assets	18		18
Deferred tax assets and non-current tax receivable			
NON-CURRENT ASSETS	882	(8)	874
Inventories, programmes and broadcasting rights	682	(3)	679
Advances and down-payments on orders	218		218
Trade receivables	633	(3)	630
Tax asset (receivable)	32		32
Other current receivables and prepaid expenses	278		278
Cash and cash equivalents	289		289
Financial instruments ^(c)			
Other current financial assets			
CURRENT ASSETS	2,132	(6)	2,126
Held-for-sale assets and operations	646		646
TOTAL ASSETS	3,660	(14)	3,646
LIABILITIES AND SHAREHOLDERS' EQUITY	31/12/2013 Net Published	IFRS 11 restatements	31/12/2013 Net Restated
Share capital	42		42
Share premium and reserves	1,532	(7)	1,525
Translation reserve			
Treasury shares			
Consolidated net profit/(loss) for the period	137		137
SHAREHOLDERS' EQUITY ATTRIBUTABLE TO THE GROUP	1,711	(7)	1,704
Non-controlling interests	131		131
SHAREHOLDERS' EQUITY	1,842	(7)	1,835
Non-current debt	1		1
Non-current provisions	41		41
Deferred tax liabilities and non-current tax liabilities	9		9
NON-CURRENT LIABILITIES	51		51
Advances and down-payments received	4		4
Current debt	2		2
Current taxes payable	16		16
Trade payables	772	(5)	767
Current provisions	30		30
Other current liabilities	675	(1)	674
Overdrafts and short-term bank borrowings	98	(1)	97
Financial instruments ^(c)			
Other current financial liabilities	4		4
CURRENT LIABILITIES	1,601	(7)	1,594
Liabilities related to held-for-sale operations	166		166
TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	3,660	(14)	3,646
Net surplus cash/(net debt)	188	1	189

(a) Goodwill of fully consolidated entities.

(b) Entities accounted for by the equity method (including goodwill on such entities).

(c) Fair value hedges of financial liabilities.

TF1 GROUP - CONSOLIDATED FINANCIAL STATEMENTS

CONSOLIDATED INCOME STATEMENT (€ million)*

	FY 2013 Net Published	IFRS11 restatements	FY 2013 Net Restated
SALES	2,470	(10)	2,460
Other revenues from operations			
Purchases used in production	(1,131)	5	(1,126)
Personnel costs	(427)	1	(426)
External charges	(443)	5	(438)
Taxes other than income tax	(136)		(136)
Net depreciation and amortisation expense	(67)		(67)
Net charges to provisions and impairment losses	(37)	1	(36)
Changes in production and property development inventories			
Other income from operations	108	(2)	106
Other expenses on operations	(114)		(114)
CURRENT OPERATING PROFIT/(LOSS)	223		223
Other operating income			
Other operating expenses			
OPERATING PROFIT/(LOSS)	223		223
Financial income			
Financial expenses			
COST OF NET DEBT			
Other financial income	3		3
Other financial expenses	(2)		(2)
Income tax expense	(73)		(73)
Share of profits/(losses) of associates	1		1
NET PROFIT/(LOSS) FROM CONTINUING OPERATIONS	152		152
Net profit/(loss) from discontinued and held-for-sale operations			
NET PROFIT/(LOSS) FOR THE PERIOD	152		152
NET PROFIT/(LOSS) ATTRIBUTABLE TO THE GROUP	137		137
Net profit/(loss) attributable to non-controlling interests	15		15
Basic earnings per share from continuing operations (€)	0,65		0,65
Diluted earnings per share from continuing operations (€)	0,65		0,65

* The income statement as presented includes the contributions from Eurosport International.

In the consolidated financial statements published by TF1, Eurosport International was treated as a held-for-sale operation, and classified (in accordance with IFRS 5) on a separate line, "Net profit/(loss) from discontinued or held-for-sale operations".

TF1 GROUP - CONSOLIDATED FINANCIAL STATEMENTS

CONSOLIDATED CASH FLOW STATEMENT (€ million)*

	FY 2013 Net Published	IFRS 11 restatements	FY 2013 Net Restated
I - CASH FLOW FROM CONTINUING OPERATIONS			
A - NET CASH GENERATED BY/(USED IN) OPERATING ACTIVITIES			
Net profit/(loss) from continuing operations	152		152
Share of profits effectively reverting to associates	(1)		(1)
Elimination of dividends (non-consolidated companies)	(1)		(1)
Charges to/(reversals of) depreciation, amortisation, impairment & non-current provisions	70		70
Gains and losses on asset disposals	(17)		(17)
Miscellaneous non-cash charges	(15)		(15)
Sub-total	188		188
Cost of net debt			
Income tax expense for the period	73		73
Cash flow	261		261
Income taxes paid during the period	(65)		(65)
Changes in working capital related to operating activities ^(a)	(77)	(1)	(78)
NET CASH GENERATED BY/(USED IN) OPERATING ACTIVITIES	119	(1)	118
B - NET CASH GENERATED BY/(USED IN) INVESTING ACTIVITIES			
Purchase price of property, plant and equipment and intangible assets	(41)		(41)
Proceeds from disposals of property, plant and equipment and intangible assets	2		2
Net liabilities related to property, plant and equipment and intangible assets	(14)		(14)
Purchase price of non-consolidated companies and other investments	(3)		(3)
Proceeds from disposals of non-consolidated companies and other investments	2		2
Net liabilities related to non-consolidated companies and other investments			
Effects of changes in scope of consolidation			
Purchase price of investments in consolidated activities			
Proceeds from disposals of investments in consolidated activities	6	1	7
Net liabilities related to consolidated activities			
Other effects of changes in scope of consolidation (cash of acquired and divested companies)			
Other cash flows related to investing activities (changes in loans, dividends received from non-consolidated companies)	54	1	55
NET CASH GENERATED BY/(USED IN) INVESTING ACTIVITIES	6	2	8
C - NET CASH GENERATED BY/(USED IN) FINANCING ACTIVITIES			
Capital increases/(reductions) paid by shareholders & non-controlling interests and other transactions between shareholders	3		3
Dividends paid during the period:			
Dividends paid to shareholders of the parent company	(116)		(116)
Dividends paid to non-controlling interests in consolidated companies	(1)		(1)
Change in current and non-current debt	(5)		(5)
Cost of net debt			
Other cash flows related to financing activities			
NET CASH GENERATED BY/(USED IN) FINANCING ACTIVITIES	(119)		(119)
D - EFFECT OF FOREIGN EXCHANGE FLUCTUATIONS			
CHANGE IN NET CASH POSITION (A + B + C + D)	6	1	7
Net cash position at start of period	254		254
Net cash flows during the period	6	1	7
Eurosport International presented as a held-for-sale operation in the balance sheet:			
• Elimination of net cash position at 1 January	(13)		(13)
• Elimination of 2013 cash flows	(56)		(56)
sub-total	(69)		(69)
Net cash position at end of period	191	1	192
II - CASH FLOWS FROM DISCONTINUED AND HELD-FOR-SALE OPERATIONS			
Net cash position at start of period			
Net cash flows during the period			
Net cash position at end of period			

(a) *Definition of change in working capital related to operating activities*: Current assets minus current liabilities (excluding income taxes paid, which are reported separately).

* The consolidated cash flow statement as presented includes the contributions from Eurosport International.

In the consolidated financial statements published by TF1, Eurosport International was treated as a held-for-sale operation, and classified (in accordance with IFRS 5) in a separate section, "Cash flows from discontinued or held-for-sale operations".